



BNP PARIBAS

The bank
for a changing
world

GLOBAL MARKETS AMERICAS

FOR INFORMATIONAL PURPOSES ONLY

LEADING EUROPEAN BANK AND PROMINENT GLOBAL INSTITUTION

BNP Paribas is one of the world's largest banks by assets and our global integrated business model is composed of three core areas: **Corporate & Institutional Banking**, **Commercial & Personal Banking and Services**, and **Investment & Protection Services**. This diversity creates a business model designed to remain stable through changing market conditions and offers a solid foundation from which to **build long-term relationships with you, our clients**.

TOTAL ASSETS IN USD BILLION



Source: Bloomberg, 19 February 2026 assets as reported in latest report (where appropriate, exchange rates are determined as the one-day average exchange spot rate close prior to the period end date).

DIVERSIFIED REVENUE STREAMS (FY 2025)



REVENUES	NET INCOME
\$57.7bn	\$13.8bn
LIQUIDITY RESERVE	SOLVENCY RATIO
\$557.7bn	12.6%

Source: BNP Paribas, Bloomberg, Full Year 2025

STRONG CREDIT RATINGS

	BNP Paribas	Crédit Agricole	UBS	Société Générale	Deutsche Bank	JP Morgan	Morgan Stanley	Bank of America	Goldman Sachs	HSBC	Citigroup	Barclays
S&P Credit Rating	A+	A-	A+	A	A	A	A+	BBB+	BBB+	A-	A-	BBB+
Moody's Credit Rating	A1	A3	A1	A1	A1	A1	Aa2	Baa1	A2	A1	A1	A3

Source: BNP Paribas, Bloomberg, Banks, 19 February 2026. For S&P, rating for Long Term Foreign Issuer Credit is quoted. For Moody's, rating for Senior Unsecured Debt is quoted. A credit rating (i) is subject to downward revision, suspension or withdrawal at any time by the assigning rating organization, (ii) does not take into account market risk or the performance-related risks of the investment, and (iii) is not a recommendation to buy, sell or hold securities. Non exhaustive list of banks.

Learn more
ABOUT GLOBAL MARKETS

<https://globalmarkets.cib.bnpparibas/>

AN EXTENSIVE INTERNATIONAL NETWORK OF EMPLOYEES



64
COUNTRIES



MORE THAN
180,000
EMPLOYEES GLOBALLY



Source: BNP Paribas. Staff numbers as of 31 December 2025

BNP Paribas has been **present in the Americas for more than a century**. We provide **capital markets, securities services, financing, treasury and advisory solutions** to corporates and institutional investors.



A SPOTLIGHT ON OUR AMERICAS BUSINESS

STRONG AMERICAS FOOTPRINT

Firmly entrenched in the Americas, including the US market with BNP Paribas USA, where we are one of a handful of non-US banks to offer a full value chain for our institutional clients. With a presence in six Latin American countries, we are able to overlay our global knowledge with local markets expertise.

INNOVATIVE STRATEGIES

With over 30 years in the derivatives business, we have the technical skills to develop tangible strategies for specific client needs and are constantly working together to manage portfolio risks in volatile and ever-changing markets.

GLOBAL GATEWAY

At the crossroads of transatlantic flows, we leverage our global impact and experience to provide US clients access to EMEA and APAC, and conversely our local capabilities for European clients seeking access to the Americas markets.

SUSTAINABILITY

Accelerating our clients' sustainability ambitions to transition to a lower carbon economy through forward-looking financing and investing strategies.

EQUITY LINKED NOTES ISSUANCES IN THE US IN 2025

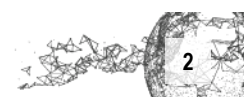
Rank	Issuer	# of Issuances	Volume (USD)	Market Share
1	JP Morgan	9,622	23,599,944,293	12.61 %
2	Morgan Stanley	7,240	19,790,281,930	10.57 %
3	Goldman Sachs	4,488	17,289,480,570	9.24 %
4	BNP Paribas	8,128	16,019,420,090	8.56 %
5	Citigroup	4,441	15,588,914,630	8.33 %
6	Bank of America	4,578	14,983,255,887	8.01 %
7	Bank of Nova Scotia	1,488	13,399,376,434	7.16 %
8	Barclays	3,721	13,392,306,990	7.16 %
9	UBS	5,569	12,316,388,507	6.58 %
10	Bank of Montreal	3,668	8,927,304,883	4.77 %
TOTAL		63,760	187,170,537,543	

Source: SPI as of 31 December 2025



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<https://globalmarkets.cib.bnpparibas/>



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